

**Name of Entity: National Securities Depository Limited**  
**Shareholding Pattern for the quarter ended September 30, 2018**

**(I)(a) Statement showing Shareholding Pattern**

<b>Name of the Company: NATIONAL SECURITIES DEPOSITORY LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: EQUITY</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up Shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding Securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible Securities</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of Warrants</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		4,00,00,000 equity shares of Rs. 10 each amounting to Rs. 40,00,00,000 (Rupees forty crore only).	

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage  (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group <sup>2</sup>							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (IV) * 100
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	1	96,00,000	96,00,000	24.00	24.00	-	-
(d)	Financial Institutions/ Banks	2	1,31,72,000	1,31,72,000	32.93	32.93	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(1)</b>	<b>3</b>	<b>2,27,72,000</b>	<b>2,27,72,000</b>	<b>56.93</b>	<b>56.93</b>	-	-
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage  (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	-	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>3</b>	<b>2,27,72,000</b>	<b>2,27,72,000</b>	<b>56.93</b>	<b>56.93</b>	-	-
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>							-
<b>(1)</b>	<b>Institutions</b>							-
(a)	Mutual Funds/UTI	-	-	-	-	-	-	-

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (IV) * 100
(b)	Financial Institutions/ Banks	11	1,44,80,000	1,44,80,000	36.20	36.20	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	1	11,88,000	11,88,000	2.97	2.97	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(i)	Alternate Investment Funds	5	15,60,000	15,60,000	3.90	3.90	-	-
(j)	Any Other	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>17</b>	<b>1,72,28,000</b>	<b>1,72,28,000</b>	<b>43.07</b>	<b>43.07</b>	-	-
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	-	-	-	-	-	-	-
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	-	-	-	-	-	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage  (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (B)(2)</b>	-	-	-	-	-	-	-
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	17	1,72,28,000	1,72,28,000	43.07	43.07	-	-
	<b>TOTAL (A)+(B)</b>	20	4,00,00,000	4,00,00,000	100	100	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	<b>GRAND TOTAL</b>	20	4,00,00,000	4,00,00,000	100	100	-	-

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percent age	As a % of grand total (A) + (B) + (C) of sub-clause (B)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) /	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	IDBI Bank Limited	1,04,40,000	26.10	-	-	-	-	-	-	-	26.10
2.	National Stock Exchange of India Limited	96,00,000	24.00	-	-	-	-	-	-	-	24.00
3.	Administrator of the Specified Undertaking of the Unit Trust of India- Unit Scheme 1964	27,32,000	6.83	-	-	-	-	-	-	-	6.83
<b>TOTAL</b>		<b>2,27,72,000</b>	<b>56.93</b>	-	-	-	-	-	-	-	<b>56.93</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares.**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1.	Kotak Mahindra Bank Limited	62,000	0.16	-	-	-	-	0.16
2	IIFL Special Opportunities Fund-Series 3	1,38,369	0.35	-	-	-	-	0.35
3	IIFL Special Opportunities Fund-Series 2	2,82,836	0.71	-	-	-	-	0.71
4	IIFL Special Opportunities Fund-Series 5	3,07,331	0.77	-	-	-	-	0.77
5	IIFL Special Opportunities Fund-Series 4	3,89,361	0.97	-	-	-	-	0.97

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
6	IIFL Special Opportunities Fund	4,42,103	1.11	-	-	-	-	1.11
7.	Dena Bank	6,25,000	1.56	-	-	-	-	1.56
8	Canara Bank	9,18,000	2.30	-	-	-	-	2.30
9.	Union Bank of India	11,25,000	2.81	-	-	-	-	2.81
10.	Kotak Mahindra Life Insurance Company Limited	11,88,000	2.97	-	-	-	-	2.97
11	Standard Chartered Bank	12,50,000	3.13	-	-	-	-	3.13
12	Citibank N.A.	12,50,000	3.13	-	-	-	-	3.13
13.	The Hongkong and Shanghai Banking Corporation Limited	12,50,000	3.13	-	-	-	-	3.13
14.	Axis Bank Limited	20,00,000	5.00	-	-	-	-	5.00
15	Deutsche Bank A.G.	20,00,000	5.00	-	-	-	-	5.00

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
16.	HDFC Bank Limited	20,00,000	5.00	-	-	-	-	5.00
17.	State Bank of India	20,00,000	5.00	-	-	-	-	5.00
<b>TOTAL</b>		<b>1,72,28,000</b>	<b>43.07</b>	-	-	-	-	<b>43.07</b>

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “ Public ” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convert		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1.	-	-	-	-	-	-	-	-
<b>TOTAL</b>		-	-	-	-	-	-	-

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	-	-	-
2.	-	-	-
<b>TOTAL</b>		-	-

(II)(a) **Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1.	-	-	-	-
2.	-	-	-	-
<b>TOTAL</b>		-	-	-

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by „promoter/promoter group“ are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1.	-	-	-	-
2.	-	-	-	-
<b>TOTAL</b>			-	-

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

(Give description of voting rights for each class of security.

Class X:

Class Y:

Class Z:)

Category code  <b>(I)</b>	Category of shareholder  <b>(II)</b>	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)  <b>(VI)</b>	Total Voting Rights i.e. (VI)	
		Class X  <b>(III)</b>	Class Y  <b>(IV)</b>	Class Z  <b>(V)</b>		As a percentage of (A+B)  <b>(VII)</b>	As a percentage of (A+B+C)  <b>(VIII)</b>
<b>(A)</b>	<b>Promoter and Promoter Group</b>	-	-	-	-	-	-
<b>(1)</b>	<b>Indian</b>	-	-	-	-	-	-
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-
	<b>Sub-Total (A)(1)</b>	-	-	-	-	-	-
<b>(2)</b>	<b>Foreign</b>	-	-	-	-	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign	-	-	-	-	-	-

	Individuals)						
(b)	Bodies Corporate	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	-	-	-	-	-	-
<b>(B)</b>	<b>Public shareholding</b>	-	-	-	-	-	-
<b>(1)</b>	<b>Institutions</b>	-	-	-	-	-	-
(a)	Mutual Funds/UTI	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	-	-	-	-	-	-
<b>(2)</b>	<b>Non-institutions</b>	-	-	-	-	-	-
(a)	Bodies Corporate	-	-	-	-	-	-
(b)	Individuals - iii. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	-	-	-	-	-	-

	iv. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)	-	-	-	-	-	-
	<b>Sub-Total (B)(2)</b>	-	-	-	-	-	-
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	-	-	-	-	-	-
	<b>TOTAL (A)+(B)</b>	-	-	-	-	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	-	-	-	-	-	-